



# CDL CONTROLLER SERVICES

[www.cdlcpa.com](http://www.cdlcpa.com) | 561-832-9292

## MONEY IN – MONEY OUT

Bookkeeping is the recording of your business's daily transactions – the "money in" and the "money out."

It's the "money out" which causes major concerns and stress for most business owners. Daily entries can be entered wrong or miscalculated, resulting in faulty accounting of your business's finances.

Independent review of your books can have a significant impact on your business's success - that's why we offer CDL Controller Services.

## YOUR BUSINESS NEEDS CRITICAL OVERSIGHT

CDL Controller Services provides important supervisory management to your current bookkeeping and accounting practices. The CDL Controller Services' team becomes your business's controller, providing critical oversight to manage the books. Our controllers dig deep to find where you're spending too much, correct and make critical adjustments to your books, and provide you with the most comprehensive look at your business's accounting. And we can structure our work around your preferences – whether you prefer our team to be on-site or virtual.

The CDL Controller Services' team responds with an accurate, up-close and easy-to-read report on your current financial picture.

## NAVIGATE YOUR FINANCIAL FUTURE

CDL Controller Services also provides comprehensive financials so you can make sound decisions about your business's management and growth. The CDL Controller Services' team will provide you with clear and concise financial information. We eliminate the complexity of accounting and offer you a roadmap to navigate your business's financial future.

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*"We use QuickBooks and CDL helped my office set up the files. They really understand the restaurant and real estate business. CDL will help you and your business save money and reduce taxes."*

**Amish Patel,**  
Patel Management  
Multi-Unit Franchisee, Dunkin'

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## CDL CONTROLLER SERVICES

- CFO SERVICES
- FINANCIAL REPORTING AND DESIGN
- BUDGETING
- STRATEGIC PLANNING
- INTERNAL CONTROL REVIEW
- HUMAN RESOURCE SUPPORT WITH ACCOUNTING PERSONNEL
- TREND ANALYZING AND SEARCHING FOR KEY PERFORMANCE INDICATORS
- ASSISTANCE WITH QUICKBOOKS, PROADVISOR, PLATE IQ, COMPEAT, RESTAURANT 365, AND OTHER ACCOUNTING SOFTWARE PLATFORMS.

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*"CDL knows the restaurant and hospitality industry and they know accounting – key components to the success of a business. Since 2008, we have partnered with the Firm to provide the expertise in handling our restaurants' tax and accounting needs."*

**Jim and Debbie Taube**  
Jetty's Waterfront Restaurant, Ke'e Grill,  
U-Tiki Beach



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## WHY IS CDL OFFERING CONTROLLER SERVICES?

As one of the leading CPA firms in the area, CDL can offer premium Controller Services at a lower cost than hiring a full-time controller or CFO. For more than 30 years, CDL has provided excellence in tax, audit, family office, business valuation and litigation support services. We are not a regional or national CPA Firm – so our standard to personal attention, innovation, client relationships and services has made CDL one of the most sought after firms in Palm Beach and Martin Counties.

*“There is no one better than CDL and CDL Controller Services to oversee your books and taxes. I have been a client of the Firm for more than ten years and am truly satisfied with their vigilant attention to my restaurants and their successful operations.”*

**Myles Chefetz,**  
Myles Restaurant Group  
Prime 112, Prime Italian, Prime Hotel, Prime Fish, Big Pink

- YOU OWN AN INDIVIDUAL OR CHAIN OF RESTAURANTS, HOTELS, SPECIALTY STORES, RETAIL SHOPS, ENTERTAINMENT VENUES, MEDICAL CENTERS, ETC., AND YOU NEED OVERSIGHT TO YOUR FINANCIAL ACCOUNTING PERSONNEL
- YOU WANT TO IMPROVE CASH FLOW
- YOU ANTICIPATE SIGNIFICANT GROWTH IN THE FUTURE AND NEED RECOMMENDATIONS TO GET YOU THERE
- YOU NEED AN OBJECTIVE GUIDE TO SUPPORT YOU AS YOUR BUSINESS GROWS
- YOU WANT A DISCREET PROFESSIONAL THAT WILL WORK IN CONJUNCTION WITH YOUR CURRENT ACCOUNTING STAFF
- YOU WANT TO REDUCE COSTS BY HIRING A CONSULTANT VS. A FULL-TIME CONTROLLER





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## THE CDL CONTROLLER SERVICES' TEAM



**Victoria M. Rizzuto**  
Tax Supervisor



**Louis M. Cohen**  
Shareholder and President



**James F. Mullen**  
Shareholder

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## CDL CONTROLLER SERVICES WE ADD UP.

IMPROVE CURRENT OPERATIONS  
IMPROVE PRODUCTIVITY  
IMPROVE COST-CONTROL  
MAXIMIZE PROFITS

*Let the CDL Controller Services' team become part of your accounting team.*



For a complimentary consultation, please call CDL Controller Services  
561-832-9292, or email Victoria Rizzuto at [vrizzuto@cdlcpa.com](mailto:vrizzuto@cdlcpa.com)

